



Announcement Summary

**Entity name**

MICROBA LIFE SCIENCES LIMITED

**Date of this announcement**

Friday December 29, 2023

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

| ASX +security code               | Security description  | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|---|--|------------|
| New class - code to be confirmed | Unlisted options exercisable at \$0.2715, expiring 28/01/2027 | 200,000  | 28/12/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MICROBA LIFE SCIENCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

617096652

**1.3 ASX issuer code**

MAP

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

29/12/2023

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Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

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**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted options exercisable at \$0.2715, expiring 28/01/2027

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

28/12/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

| Name of KMP        | Name of registered holder | Number of +securities |
|--------------------|---------------------------|-----------------------|
| Jacqueline Fernley | Peter Fernley             | 200,000               |

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02732628-2A1484048>

Options Details

| +Security currency      | Exercise price | Expiry date |
|-------------------------|----------------|-------------|
| AUD - Australian Dollar | AUD 0.27150000 | 28/1/2027   |

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

MAP : ORDINARY FULLY PAID



**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02732628-2A1484048>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

200,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| MAP : ORDINARY FULLY PAID          | 399,820,663                          |

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description   | Total number of +securities on issue |
|--|--------------------------------------|
| MAPAB : ORDINARY FULLY PAID RESTRICTED   | 48,031,314                           |
| MAPAC : OPTION EXPIRING 29-APR-2025 RESTRICTED   | 1,200,000                            |
| MAPAD : OPTION EXPIRING 22-APR-2026 RESTRICTED   | 1,166,666                            |
| MAPAF : OPTION EXPIRING 24-NOV-2024 EX \$0.2432  | 400,000                              |
| MAPAG : OPTION EXPIRING 24-NOV-2024 EX \$0.2882  | 5,566,666                            |
| MAPAH : OPTION EXPIRING 04-APR-2026 EX \$0.3242  | 2,150,000                            |
| MAPAI : OPTION EXPIRING 02-JUN-2024 EX \$0.3182  | 22,863,168                           |
| MAPAJ : OPTION EXPIRING 28-JUL-2027 EX \$0.4532  | 6,605,000                            |
| MAPAK : OPTION EXPIRING 28-JUL-2027 EX \$0.6382  | 4,000,000                            |
| New class - code to be confirmed : Unlisted options exercisable at \$0.2715, expiring 28/01/2027 | 200,000                              |



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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