



Announcement Summary

Entity name

MICROBA LIFE SCIENCES LIMITED

Date of this announcement

Friday August 04, 2023

The +securities the subject of this notification are: +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$0.465, expiring 28/07/2027	6,605,000	28/07/2023
New class - code to be confirmed	Unlisted options exercisable at \$0.65, expiring 28/07/2027	4,000,000	28/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MICROBA LIFE SCIENCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

617096652

1.3 ASX issuer code

MAP

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/8/2023

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options exercisable at \$0.465, expiring 28/07/2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

28/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Luke Reid	Lutham Investments Pty Ltd as trustee for The Lutham Trust	2,000,000
James Heath	Jam Drops Pty Ltd as trustee for The Heath Family Trust	485,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.46500000	28/7/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

**Description**

Fully Paid Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02505851-2A1366328?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

6,605,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options exercisable at \$0.65, expiring 28/07/2027

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

28/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

 Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

 Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Luke Reid

Name of registered holderLutham Investments Pty Ltd as trustee
for The Lutham Trust**Number of +securities**

2,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?



No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.65000000	28/7/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

4,000,000

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MAP : ORDINARY FULLY PAID	296,105,159

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MAPAB : ORDINARY FULLY PAID RESTRICTED	48,031,314
MAPAC : OPTION EXPIRING 29-APR-2025 RESTRICTED	1,200,000
MAPAD : OPTION EXPIRING 22-APR-2026 RESTRICTED	1,166,666
MAPAE : OPTION EXPIRING 15-OCT-2023 EX \$0.18	5,275,000
MAPAF : OPTION EXPIRING 24-NOV-2024 EX \$0.255	400,000
MAPAG : OPTION EXPIRING 24-NOV-2024 EX \$0.30	5,566,666
MAPAH : OPTION EXPIRING 04-APR-2026 EX \$0.336	2,150,000
MAPAI : OPTION EXPIRING 02-JUN-2024 EX \$0.33	22,863,168
New class - code to be confirmed : Unlisted options exercisable at \$0.465, expiring 28/07/2027	6,605,000
New class - code to be confirmed : Unlisted options exercisable at \$0.65, expiring 28/07/2027	4,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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